



## HOME LOAN CHECKLIST

This home loan checklist includes the documents that you will need to have available when the First Mortgage Application is completed:

- Last two (2) years W2s and two (2) most recent pay stubs showing year-to date earnings
- Last two (2) years personal and business tax returns (if self-employed)
- Last two (2) years personal tax returns for FHA, USDA, and VA loans
- Documents of other income sources that will be considered in the repayment of the loan (ex. Pension, Social Security, etc.)
- Most recent statements for Checking, Savings and Investment Accounts
- A gift letter from the person giving you any money or property to assist you in the purchase of your new home

Please note that additional information may be required. For questions regarding your appointment, please call Michael Mulhall at (800) 552-6328, ext. 3030.